

## CORPORATE INVESTOR INFORMATION FORM

COMPANY NAME \_\_\_\_\_

BUSINESS NUMBER \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

OFFICE ADDRESS \_\_\_\_\_

AUTHORIZED SIGNATORY NAME \_\_\_\_\_

TITLE OF SIGNATORY \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ S.I.N. \_\_\_\_\_

IS THE SIGNATORY A RESIDENT OF BC?

IF NO, PLEASE LIST THE COUNTRY OF RESIDENCE \_\_\_\_\_

YES  NO

HOME PHONE NO. \_\_\_\_\_

WORK PHONE NO. \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

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AMOUNT YOU WOULD LIKE TO INVEST:

\$ \_\_\_\_\_

*Please provide a copy of your driver's licence and a void cheque.*

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I ELECT TO RECEIVE QUARTERLY DIVIDENDS AS FOLLOWS:

Reinvest as Additional Preferred Shares

Receive Dividend as Cash

Please indicate if you would like to be added to our mailing list  YES  NO

By selecting Yes, you consent to *PHL Financial Group Ltd.* ("PHL") and Morteq Lending Corporation ("Morteq") contacting you electronically regarding their events, announcements. You may unsubscribe from receiving these e-mails at any time, including by clicking on the "unsubscribe" link at the bottom of e-mails received from us. Please refer to the PHL Privacy Policy or contact us if you have any questions.

Our Privacy Policy also explains how PHL and Morteq manage the personal information that you provide to us on this form. The Privacy Policy is available on our website (<https://phlfinancial.com>), or from our Privacy Officer, whom you can contact at [privacy@phlfinancial.com](mailto:privacy@phlfinancial.com).

*By signing below, I certify all information is true and correct to the best of my knowledge.*

\_\_\_\_\_  
*Signature*