

## CORPORATE INVESTOR INFORMATION FORM

COMPANY NAME \_\_\_\_\_

BUSINESS NUMBER \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

OFFICE ADDRESS \_\_\_\_\_

AUTHORIZED SIGNATORY NAME \_\_\_\_\_

TITLE OF SIGNATORY \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ S.I.N. \_\_\_\_\_

IS THE SIGNATORY A RESIDENT OF BC?

IF NO, PLEASE LIST THE COUNTRY OF RESIDENCE \_\_\_\_\_

HOME PHONE NO. \_\_\_\_\_

WORK PHONE NO. \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

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AMOUNT YOU WOULD LIKE TO INVEST:

\$ \_\_\_\_\_

*Please provide a copy of your driver's licence and a void cheque.*

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I ELECT TO RECEIVE QUARTERLY DIVIDENDS AS FOLLOWS:

Reinvest as Additional Preferred Shares

Receive Dividend as Cash

Please indicate if you would like to be added to our mailing list  YES  NO

By selecting Yes, you consent to *PHL Financial Group Ltd.* ("PHL") and *Morteq Lending Corporation* ("Morteq") contacting you electronically regarding their events, announcements. You may unsubscribe from receiving these e-mails at any time, including by clicking on the "unsubscribe" link at the bottom of e-mails received from us. Please refer to the *PHL Privacy Policy* or contact us if you have any questions.

Our *Privacy Policy* also explains how *PHL* and *Morteq* manage the personal information that you provide to us on this form. The *Privacy Policy* is available on our website (<https://phlfinancial.com>), or from our *Privacy Officer*, whom you can contact at [privacy@phlfinancial.com](mailto:privacy@phlfinancial.com).

*By signing below, I certify all information is true and correct to the best of my knowledge.*

\_\_\_\_\_  
*Signature*